

INVESTMENT CHANGE REQUEST FORM

INSTRUCTIONS AND CONDITIONS

1. POLICY DETAILS	Complete this section so that we may easily identify the policy being amended and communicate to you pertinent information regarding this transaction.
2. CHANGE IN FUND ALLOCATION	You may change your existing fund allocation instruction. This will not affect the existing units of each of your fund and will be applied only on your future premiums and top-up payments. Please indicate in this section the name of your chosen funds and percentage of your premium to be allocated to each of your chosen funds.
3. ADDITIONAL TOP-UP	You may pay additional top-up payment to increase your investment account. Please accomplish this portion and indicate the name of your chosen funds and the amount or percentage of your payment you wish to place in each fund. Submit this form together to any Philamlife Office and wait for its approval before rendering the payment to the Cashier. <ol style="list-style-type: none">(1) Allocated fund amount to be invested shall be net of 7% sales load.(2) Unless directed, payment will be allocated accordingly based on your latest allocation percentages in your policy provided it satisfies the minimum requirement per fund.(3) Additional top-ups may be subjected to underwriting and future changes in cost of that may affect the account value(4) This form should have the proper endorsement and approval of the Company before rendering the top-up payment to the Cashier.
4. FUND SWITCHING	While the policy is in force, fund units may be switched (or transferred) to another fund provided that: <ol style="list-style-type: none">(1) the amount to be switched/transferred must not be less than the minimum amount determined by the Company and at least equal to the minimum allocation percentage in each fund(2) the number of units to be switched will be determined by the unit price of the receiving fund.(3) the switching between funds will be subject to any other administrative rules determined by the Company from time to time. Fund switch request is free once every policy year. Subsequent fund switch transaction is subject to 1% fund charge.
5. PREMIUM HOLIDAY APPLICATION	If you fail to pay any premiums due after the grace period, units in the Account Value will be withdrawn in proportion to the Fund Allocation Instruction in effect to pay for the premiums falling due under the Policy, including other riders. If the units in the Account Value are insufficient to pay the premiums due, the non-forfeiture provisions of the policy will take effect. If you wish to suspend the Premium Holiday provision, you may notify us in writing no later than thirty-one (31) days before the current premium due date.
6. SIGN HERE FOR ABOVE REQUEST	This request must be dated, place of signing indicated and must be signed by the Policyowner and the irrevocable beneficiaries. Witness portion must be duly signed by a third party of legal age. DOCUMENTS TO BE PRESENTED <ul style="list-style-type: none">• A photocopy of the Policyowner's valid Identification Card with his picture and signature Additional requirements for special circumstances: <ul style="list-style-type: none">• Policyowner is abroad - current Special Power of Attorney duly authenticated by the Philippine Consul is required, authorizing the attorney-in-fact to execute the request.• For representative of the Policyowner- ICRF may be submitted by the representative of the Policyowner provided, ICRF is originally signed by the Policyowner himself and a photocopy of the Policyowner's valid ID is presented.